

2006 Annual Economic Survey of Federal Gulf Shrimp Permit Holders

Permit owner name: «Primary_Mailing_Recipient»

Permit #: «Permit»

Vessel name: «Vessel»

Vessel ID: «VESID»

Total 2006 Expenses:

- On this page we would like you to enter the total **financial expenses** (actual dollar payments) you incurred during 2006 for the operation and keeping of the vessel registered as «VESID».
- For each question enter the **sum of all 2006 expenses**.
- Please **consult the detailed instructions** if you are unsure about any question!

1. Is the owner also the captain of this vessel?

Yes → **If YES:** a) Total amount paid to crew:* \$ __ , __ __ , __ __ .00
 b) Is the owner paid a captain’s share? *Yes* *No*
If Yes, total amount of captain’s shares:* \$ __ , __ __ , __ __ .00

No → **If NO:** Total amount paid to crew and captain(s):* \$ __ , __ __ , __ __ .00

2. Total amount paid for fuel (including amounts paid by crew & captain): \$ __ , __ __ , __ __ .00

3. a) Average price of fuel in 2006: \$. __ __ per gallon		b) Total amount of fuel purchased: __ __ , __ __ , __ __ gallons
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4. Total amount paid for **purchased** ice (including amounts paid by crew & captain): \$ __ , __ __ , __ __ .00

5. Total amount paid for all **other trip related** supplies or expenses (excluding expenses reported above; including amounts paid **by** crew & captain): \$ __ , __ __ , __ __ .00

6. Total amount paid for any vessel, engine, gear or other equipment (including electronics) maintenance, repair, replacement, upgrade or new purchase: \$ __ , __ __ , __ __ .00

7. Does this (6.) include any **major**, infrequent or irregular expenses (check all that apply):

None Haul-out/dry dock New purchase or upgrade
 Repair/replacement due to Hurricane Other repair/replacement Other

8. Overhead applicable to this vessel (**including** loan payments and vessel insurance; **excluding** depreciation and income taxes): \$ __ , __ __ , __ __ .00

9. **Total 2006 Expenses** (the above entries should sum to this value): \$ __ , __ __ , __ __ .00

* If your share system is calculated based on a gross basis, please enter only the **net** amount paid to crew or captain after contributions to trip costs have been subtracted (i.e. **excluding** payments for groceries, ice or fuel). For fuel (2.), ice (4.) and other trip expenses (5.) please **include** the amounts paid from the crew’s and captain’s share. In this way, we can avoid double counting these expenses.

Other Important Economic Information:

10. Type of vessel insurance (check all that apply): None Hull P&I Other

Total amount vessel is insured for (2006): \$ _ _ _ , _ _ _ , _ _ _ .00

11. Appraised value of this vessel (if insured) or best estimate of this value (if not insured):

a) Market value of vessel (anytime in 2006): \$ _ _ _ , _ _ _ , _ _ _ .00

b) Replacement value of vessel: \$ _ _ _ , _ _ _ , _ _ _ .00

c) Original purchase price of vessel: \$ _ _ _ , _ _ _ , _ _ _ .00

12. Did you have any loan(s) on your vessel at any time during 2006: Yes No

If Yes: a) Total amount you still owe at *end of* 2006: \$ _ _ _ , _ _ _ , _ _ _ .00

b) Total loan payments in 2006: \$ _ _ _ , _ _ _ , _ _ _ .00

Please split b) into: c) Interest paid in 2006: \$ _ _ _ , _ _ _ , _ _ _ .00

d) Principal repaid in 2006: \$ _ _ _ , _ _ _ , _ _ _ .00

13. Depreciation of vessel as claimed for tax purposes (2006): \$ _ _ _ , _ _ _ , _ _ _ .00

14. Total days of fishing lost by this vessel due to a lack of crew: _ _ days

15. Total gross revenue generated by this vessel in commercial fisheries *other than shrimp* in 2006: \$ _ _ _ , _ _ _ , _ _ _ .00

16. Government payments received for this vessel in 2006; for example due to imports and low shrimp prices (tariff money; trade assistance adjustment payments) or disaster relief (hurricanes): \$ _ _ _ , _ _ _ , _ _ _ .00

I certify that the information contained on this form is accurate and complete to the best of my knowledge:

Signature of person completing report

Date

Printed name of person signing report

(_____)_____
Phone number

Please return this completed form in the enclosed prepaid envelope!

[Mail to: NMFS; Miami Lab; P.O. Box 491500; Key Biscayne, FL 33149-9916]

Thank You!

Other Questions (voluntary)

1. Would you like to receive future economic surveys in a language other than English?
 No (default) Spanish Vietnamese

2. Please use the reverse side or a separate piece of paper for any comments. We appreciate any comments concerning this survey effort and any ideas on how to improve or simplify it.

Detailed Instructions

Please check that your information at the top of Page 1 is correct. If not, please clearly print the correct information in the white space.

Page 1 – Total 2006 Expenses

On **Page 1** we would like you to enter the total financial expenses you incurred during 2006 for the operation and keeping **of your vessel** with the registration number listed at the top of the page. This should correspond to actual dollar payments made. For each question enter the sum of all 2006 expenses in that category.

- Please be comprehensive: **Account for the all expenses** incurred by this boat in 2006 on **Page 1**.
- Please **avoid double counting**: Any expense should appear only a single time on **Page 1**.
- If an expense benefits this vessel as well as other vessel(s) and/or business operations (such as processing), **only list the share of the expense** that can be assigned to this vessel.
- Feel free to round numbers to the nearest \$100, such as entering \$ 3,600.00 rather than \$ 3,643.00.

Question 1: Check the **YES** box, if you (the owner) also act as captain for this vessel and then enter the sum of all crew shares paid during 2006 on the first line labeled **a**). This should reflect the amount the crew actually received, including any bonuses, but excluding any contributions they made to cover operating costs. If you separately account for your income *as captain* (as opposed to *as owner*, i.e. business profit), please check the *Yes* box on line **b**) and enter the total amount you paid yourself on the following line; then continue with question 2. If you do not pay yourself a captain's share, simply check the *No* box on line **b**) and continue with question 2.

Check the **NO** box if you hired captains to operate this vessel. On this line, enter the sum of all crew and captains' shares paid during 2006. This should reflect the amount the crew and captain(s) actually received, including any bonuses, but excluding any contributions s/he made to cover operating costs.

Question 2: Enter the total amount spent on fuel in 2006. The total amount should reflect the actual amount paid for the fuel used by this vessel; including those portions "paid" out of the crew's or captain's shares.

Question 3: **a)** Please estimate the average price per gallon you paid for fuel in 2006 (in dollars and cents per gallon, as best you can). **b)** Enter the total number of gallons of fuel you purchased in 2006 in order to operate this vessel and all its equipment (such as generators and freezers). If this number is not available, then divide the amount entered in Question 2 by the estimated price per gallon entered in a) and enter this amount in the space provided.

Question 4: Enter the total amount you spent in 2006 purchasing ice used by this vessel. Do not enter expenditures incurred for freezing or the making of ice on the vessel (add these expenses to Question 5 instead). The total amount should reflect the actual amount paid for ice used; including those portions "paid" out of the crew's or captain's shares.

Question 5: Enter the sum of all remaining expenses incurred on a ‘per fishing trip’ basis in 2006. This should exclude all amounts already listed in the above questions, i.e. amounts paid to crew, captain, fuel or ice. Please sum all your expenses for: Groceries, oil and lubricants, freezing and packaging supplies, gloves, processing, storage, cleaning supplies or services, and any other trip related expense.

Question 6: Enter the total 2006 expenses, not already listed above, related to the vessel (hull and all) and associated equipment, such as fishing gear (nets, trawl doors, etc), engine(s), freezers and electronics. Include all expenses for maintenance, repair, replacement, upgrades and new purchases. Also include haul-outs, rebuilds, retrofits, etc.

Question 7: If the total you entered in Question 6 includes infrequent or unusual expenses or if it includes expenses for upgrades and new purchases (beyond regular replacements), please check all the boxes that apply. Yet check a box only if the expenses amount to more than \$1,000 in that category. Infrequent expenses would be those that occur less than annually, include haul-outs, repairs during haul-outs, and other major repairs or replacement. Unusual expenses would result from unexpected events such as hurricanes, accidents or theft. Upgrades or new purchases are investments into the vessel that extend its functionality, such as increases in engine power, new electronic systems, increases or improvements to fishing gear, etc.

Question 8: Enter the total amount of overhead applicable to this vessel. Typical overhead expenses include: Dockage/mooring, rent, utilities, insurance, loan payments, commercial fishing licenses and permits, property taxes and other fees, (share of) car or truck expenses, (share of) office expenses, (share of) accountant, lawyer, other professional services fees, and any other annual expenditure paid by the vessel (not already included in Questions 1 through 7). **Very Important on Question 8:**

- **Include:** **Loan Payments** (interest and principal) and **Insurance** premiums for the vessel!
- **Exclude:** **Depreciation** and **Income Tax!**
- If an overhead expense benefits this vessel AND other vessel(s) and/or business operations (such as processing), then only list the **share of the expense** that can be assigned to this vessel.

End of Page 1: Please make sure you have accounted for all expenses associated with the operation and keeping of this vessel in 2006. **If there are expenses not yet accounted for, please add them to the category they fit best:**

- If they are trip-related, add them to Question 5.
- If they relate to the vessel, gear and equipment, add them to Question 6.
- If they fit in neither of the above categories, add them to Question 8 (overhead or business related costs).

Question 9: Enter the total financial expenses you incurred during 2006 for the operation and keeping of this vessel. This number should equal the sum of all \$ dollar expenses entered on Page 1.

Page 2 – Other Important Economic Information

Question 10: First check the boxes for how your vessel was insured in 2006. Check all that apply or ‘None’ if your vessel was not insured. If the vessel was insured, then enter the total amount the vessel was insured for, i.e. the maximum dollar amount the insurance would have paid in case of a total loss of the vessel.

Question 11: Enter the market **(a)** and replacement **(b)** values of your vessel in 2006. Please enter the most accurate number you have. If the vessel is insured, please consult your insurance records for these values. Otherwise, please give us your best estimate. For market value, please enter the approximate amount you would expect to receive if you had sold your vessel during 2006 (without any fishing permits). For replacement value, please enter the amount required to purchase a new vessel comparable to yours. **c)** Enter your purchase price of the vessel.

Question 12: Check Yes if you had any outstanding loans on your vessel **at any time during 2006**. If yes, enter: **a)** the amount of principal still needing to be paid back **at the end of 2006**; and **b)** your total loan payments for this vessel in 2006. If possible, please split your total loan payments entered under **b)** into: **c)** the total sum of interest paid in 2006; and **d)** the total amount of principal repaid in 2006.

Question 13: Enter the amount of depreciation you claimed for your vessel on your 2006 tax return.

Question 14: Please enter a rough estimate of the total number of additional days this vessel could have operated (caught shrimp) in 2006 if the appropriate crew (incl. captain) was available for hire.

Question 15: Enter the total sum of all revenue generated by this vessel in 2006 in commercial fisheries other than shrimp. This can include revenue generated in the Gulf of Mexico as well as the rest of the Atlantic Ocean and elsewhere; from State, Federal or international waters; offshore or inshore; etc. It should not include any revenue generated by the sale of shrimp (caught anywhere).

Question 16: Enter the sum of all payments received by this vessel in 2006 from federal, state, and local governments. Such as payments resulting from low shrimp prices and the dumping of imports (for example, tariff monies received from U.S. Customs, trade assistance adjustment payments received from the U.S. Department of Agriculture, “kickbacks”, incentives, etc.) and disaster relief (monies received for hurricane recovery).

If you have any questions, please call Christopher Liese at (305) 361-4263.

PAPERWORK REDUCTION ACT STATEMENT:

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing the instructions, searching the existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other suggestions for reducing this burden to Christopher Liese, National Marine Fisheries Service, Southeast Fisheries Science Center, 75 Virginia Beach Drive, Miami, Florida 33149. Information submitted will be treated as confidential in accordance with NOAA Administrative Order 216-100. Notwithstanding any other provision of the law, no person is required to respond to, nor shall any person be subject to a penalty for failure to comply with, a collection of information subject to the requirements of the Paperwork Reduction Act, unless that collection displays a currently valid OMB Control Number. This reporting is required for permit renewal. NMFS requires this information for the conservation and management of marine fishery resources. These data will be used to evaluate the economic effects of proposed regulations in the fishery.